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新源萬恒 控股有限公司
New Provenance Everlasting Holdings Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 2326)

PROFIT WARNING

This announcement is made by New Provenance Everlasting Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2025, it is expected that there will be a loss attributable to the owners of the Company for the year ended 31 March 2025. The loss attributable to the owners of the Company for the year ended 31 March 2025 is estimated to be within the range of HK\$45,000,000 to HK\$50,000,000 as compared to the loss attributable to the owners of the Company for the year ended 31 March 2024, being HK\$30,782,000. Such change was mainly due to a decrease in revenue, decrease in gross profit, write-down on inventories and impairment of property, plant and equipment and right-of-use assets.

As the Company is still in the process of finalizing the final results of the Group for the year ended 31 March 2025, the information contained in this announcement is only a preliminary assessment by the Board based on the preliminary review of the unaudited consolidated management accounts of the Group and the information currently available to the Board, which have neither been reviewed by the audit committee of the Company nor audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the final results announcement of the Company for the year ended 31 March 2025, which is expected to be published by the end of June 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Ho Yu-shun

Chairman and Chief Executive Officer

Hong Kong, 23 June 2025

As at the date of this announcement, the Board comprises Mr. Ho Yu-shun (Chairman and Chief Executive Officer) and Ms. Sun Le as Executive Directors, Ms. Sun Di as Non-Executive Director, and Mr. Cheung Ngai Lam, Mr. Kwong Wing Ho and Mr. Tang Kin Nam as Independent Non-executive Directors.